

Are you the liquidator? Here are the required documents

If the beneficiary designation is revocable

- Death certificate from the funeral home
- Birth certificate or other proof (passport, health card, driver's licence)
- [Claimant's Declaration](#)
- Will and codicil, if applicable
- Will search certificate from the *Chambre des notaires du Québec et du Barreau du Québec*

If the beneficiary designation is irrevocable

- Death certificate from the funeral home
- Birth certificate or other proof (passport, health card, driver's licence)
- [Claimant's Declaration](#)



Useful estate links

GOVERNMENT OF QUEBEC

<https://www.quebec.ca/en/family-and-support-for-individuals/death/INFO.RQ@retraitequebec.gouv.qc.ca>

GOVERNMENT OF CANADA

<https://www.canada.ca/en/revenue-agency/services/forms-publications/publications/rc4111/canada-revenue-agency-what-following-a-death.html>

For any further information, please contact a Customer Service agent at 418 644-4200 or toll free at 1 800 463-4856.