

Morningstar Links

Here are the codes for La Capitale's products on Morningstar.

Fixed Income

Canadian Fixed Income (AGF)
Canadian Fixed Income (CI Investments)
Global Fixed Income (CI Investments)

Product code	Morningstar	Advisor	Fund Fact
FRFACU	Link	AGF9412	PDF
FRFCCI	Link	CIG14002	PDF
FRFCI	Link	CIG14005	PDF

Balanced

Canadian Balanced (Dynamic)
Canadian Balanced (Fidelity)
Global Balanced (AGF)
Diversified Income (Fidelity)
Diversified Income (Dynamic)
Global Diversified Income (Fidelity)

Product code	Morningstar	Advisor	Fund Fact
FEDYN	Link	DYN9194	PDF
FEFID	Link	FID082	PDF
FEAGF	Link	AGF253	PDF
FRDFID	Link	FID069	PDF
FRDDYN	Link	DYN1560	PDF
FRMFID	Link	FID1022	PDF

Canadian Equity

Canadian Dividend (AGF)
Canadian Dividend (Fidelity)
Canadian Equity Income (Dynamic)
Canadian Equity (Dynamic)
Canadian Equity (Fidelity)
Small Capitalization Canadian Equity (Dynamic)
Low Volatility Canadian Equity (TDAM)

Product code	Morningstar	Advisor	Fund Fact
FDAGF	Link	AGF299	PDF
FDVID	Link	FID021	PDF
FCRDYN	Link	DYN029	PDF
FCDYN	Link	DYN040	PDF
FCFID	Link	FID024	PDF
FPCDYN	Link	DYN087	PDF
FCGPTD	Link	LCA115	PDF

U.S. and International Equity

American Equity (Dynamic)
American Equity (Fiera Capital)
Low Volatility American Equity (TDAM)
Global Dividend (TDAM)
Global Equity – Discovery (Dynamic)
Global Infrastructure Equity (Dynamic)
Low Volatility Global Equity (TDAM)
Global Equity (Fiera Capital)
Emerging Markets (AGF)

Product code	Morningstar	Advisor	Fund Fact
FADYN	Link	DYN041	PDF
FAAFC	Link	FCO107A	PDF
FAGPTD	Link	TDB2820	PDF
FDMTD	Link	TDB232	PDF
FMDDYN	Link	DYN3154	PDF
FMIDYN	Link	DYN2210	PDF
FMGPTD	Link	LCA121	PDF
FAMFC	Link	FCO104A	PDF
FMEAGF	Link	AGF254	PDF

Canadian Portfolios
Conservative Profile (NBI)
Moderate Profile (NBI)
Balanced Profile (NBI)
Growth Profile (NBI)
Aggressive Profile (NBI)

Product code	Morningstar	Advisor	Fund Fact
FPCOBN	Link	NBC7421	PDF
FPMOBN	Link	NBC7522	PDF
FPEQBN	Link	NBC7324	PDF
FPCRBN	Link	NBC7424	PDF
FPAUBN	Link	NBC7525	PDF

International Portfolios
Conservative Profile (AGF)
Moderate Profile (AGF)
Balanced Profile (AGF)
Growth Profile (AGF)
Aggressive Profile (AGF)

Product code	Morningstar	Advisor	Fund Fact
FPCOAGF	Link	AGF396	PDF
FPMOAGF	Link	AGF567	PDF
FPEQAGF	Link	AGF483	PDF
FPCRAGF	Link	AGF475	PDF
FPAUAGF	Link	AGF446	PDF