

Morningstar Links

Here are the codes for La Capitale's products on Morningstar.

Fixed Income

Canadian Fixed Income (AGF)
 Canadian Fixed Income (CI Investments)
 Global Fixed Income (CI Investments)
 High Yield Fixed Income (TDAM)

Product code	Morningstar	Advisor	Fund Fact
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FRFACU	Link	AGF9412	PDF
FRFCCI	Link	CIG14002	PDF
FRFCI	Link	CIG14005	PDF
FHRTD	Link	TDB626	PDF

Balanced

Canadian Balanced (CI Investments)
 Canadian Balanced (Dynamic)
 Canadian Balanced (Fidelity)
 Global Balanced (AGF)
 Global Balanced (CI Investments)
 Diversified Income (Fidelity)
 Diversified Income (Dynamic)
 Global Diversified Income (Fidelity)

Product code	Advisor
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FECCI	Link	CIG785	PDF
FEDYN	Link	DYN9194	PDF
FEFID	Link	FID082	PDF
FEAGF	Link	AGF253	PDF
FEMCI	Link	CIG3111	PDF
FRDFID	Link	FID069	PDF
FRDDYN	Link	DYN1560	PDF
FRMFID	Link	FID1022	PDF

Canadian Equity

Canadian Dividend (AGF)
 Canadian Dividend (Fidelity)
 Canadian Equity Income (Dynamic)
 Canadian Equity (Dynamic)
 Canadian Equity (Fidelity)
 Small Capitalization Canadian Equity (Dynamic)
 Low Volatility Canadian Equity (TDAM)

Product code	Advisor
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FDAGF	Link	AGF299	PDF
FDFID	Link	FID021	PDF
FCRDYN	Link	DYN029	PDF
FCDYN	Link	DYN040	PDF
FCFID	Link	FID024	PDF
FPCDYN	Link	DYN087	PDF
FCGPTD	Link	LCA115	PDF

U.S. and International Equity

American Equity (Dynamic)
American Equity (Fiera Capital)
Low Volatility American Equity (TDAM)
Global Dividend (TDAM)
Global Equity – Discovery (Dynamic)
Global Infrastructure Equity (Dynamic)
Low Volatility Global Equity (TDAM)
Global Equity (AGF)
Global Equity (Fiera Capital)
Global Sustainable Growth Equity (AGF)
International Equity (Fiera Capital)
Emerging Markets (AGF)

AGF Portfolios

Conservative Profile (AGF)
Moderate Profile (AGF)
Balanced Profile (AGF)
Growth Profile (AGF)
Aggressive Profile (AGF)

Dynamic Portfolios

Conservative Profile (Dynamic)
Moderate Profile (Dynamic)
Balanced Profile (Dynamic)
Growth Profile (Dynamic)
Aggressive Profile (Dynamic)

Product code

Product code	Advisor
FADYN	DYN041
FAAFC	LCA135
FAGPTD	TDB2820
FDMTD	TDB232
FMDDYN	DYN3154
FMIDYN	DYN2210
FMGPTD	LCA121
FMAGF	AGF695
FAMFC	LCA136
FAMAGF	AGF137
FAIFC	LCA146
FMEAGF	AGF254

Product code

Product code	Advisor
FPCOAGF	AGF396
FPMOAGF	AGF567
FPEQAGF	AGF483
FPCRAGF	AGF475
FPAUAGF	AGF446

Product code

Product code	Advisor
FPCODYN	DYN2430
FPMODYN	DYN2442
FPEQDYN	DYN1950
FPCR DYN	DYN1970
FPAUDYN	DYN1990