

HOME BUYER'S PLAN



**Application for loan
and RRSP contribution**

IDENTIFICATION OF CLIENT:

Last Name: _____ First Name: _____

Amount of RRSP contribution and personal loan (Maximum 24 500 \$) \$ _____

- 90-DAY FIXED INTEREST PERSONAL LOAN
- 90-DAY NON-REDEEMABLE RRSP GIC INVESTMENT
- LOAN INTEREST RATE = GIC INTEREST RATE
- NO FEES
- NO SURPRISES

The date of the RRSP contribution and loan issue date will be the date this form is received by fax or mail at the following address:

**LA CAPITAL INSURANCE AND
FINANCIAL SERVICES INC.
625 SAINT-AMABLE ST.
QUEBEC QC G1R 2G5**

**Fax: 418 643-4089 or
1 877 329-4978 (toll free)**

BORROWER'S DECLARATION AND INSTRUCTIONS:

This loan application is submitted with regard to the Home Buyers' Plan, as provided for under section 146.01 of the Income Tax Act;

The product of this loan shall be deposited in a Registered Retirement Savings Plan which shall be issued in my name by La Capitale Insurance and Financial Services Inc. and registered under model number RER 444-005.

Unless I give notice otherwise, upon expiration of 90 days, please close my Registered Retirement Savings Plan and deposit the balance in my account with La Capitale Insurance and Financial Services Inc.

I hereby agree to sign any document regarding this transaction that may be required in order to give full effect thereto.

🔑 Please sign and return this form at your earliest convenience.

Signed at _____

Borrower: _____

Date: _____