

# Life Saver

## Additional contribution request



### 1 IDENTIFICATION OF CONTRACTHOLDER

Contract No.	Last name	First name
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### 2 CONTRIBUTION OF AN ADDITIONAL PREMIUM FOR SAVINGS PURPOSES:

- Cheque \_\_\_\_\_ \$ **A**
- Transfer from savings \_\_\_\_\_ \$ **B**
- Transfer from another life insurance contract \_\_\_\_\_ \$ **C**

If the amount of the transfer is different from the amount indicated, contributions will be adjusted proportionately in accordance with your investment instructions. Use section 4 below, "Other comments", to specify the exact origin of these amounts.

**TOTAL ADDITIONAL DEPOSIT (A + B + C) =**  \$

### 3 INVESTMENT INSTRUCTIONS

**In accordance with my most recent investment instructions**

**In accordance with the following instructions for this contribution only:**

- |                               |         |    |          |
|-------------------------------|---------|----|----------|
| ▪ Liquidity account           | _____ % | or | \$ _____ |
| ▪ 3-Year Fixed Interest GIC*  | _____ % |    | \$ _____ |
| ▪ 5-Year Fixed Interest GIC*  | _____ % |    | \$ _____ |
| ▪ 10-Year Fixed Interest GIC* | _____ % |    | \$ _____ |
| ▪ Canadian Equity Index       | _____ % |    | \$ _____ |
| ▪ American Equity Index       | _____ % |    | \$ _____ |
| ▪ International Equity Index  | _____ % |    | \$ _____ |
| ▪ Canadian Bonds Index        | _____ % |    | \$ _____ |
| ▪ Canadian Equity (Dynamic)   | _____ % |    | \$ _____ |
| ▪ American Equity (Dynamic)   | _____ % |    | \$ _____ |
| ▪ Canadian Balanced (Dynamic) | _____ % |    | \$ _____ |
| ▪ Global Equity (Dynamic)     | _____ % |    | \$ _____ |
| ▪ Canadian Dividend (AGF)     | _____ % |    | \$ _____ |
| ▪ Global Balanced (AGF)       | _____ % |    | \$ _____ |
| ▪ Conservative Profile (NBI)  | _____ % |    | \$ _____ |
| ▪ Moderate Profile (NBI)      | _____ % |    | \$ _____ |
| ▪ Balanced Profile (NBI)      | _____ % |    | \$ _____ |
| ▪ Growth Profile (NBI)        | _____ % |    | \$ _____ |
| ▪ Aggressive Profile (NBI)    | _____ % |    | \$ _____ |

**Total = 100%**

\* Minimum contribution (see table)

If part of the additional savings amount is to be deposited in the suspense account, the balance will be invested proportionately in accordance with your investment instructions.

### 4 OTHER COMMENTS:

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**5 IMPORTANT NOTICE**

**Amounts invested in La Capitale investment accounts are not guaranteed, except in the event of the death of the contractholder.** Any returns generated by these accounts are tied to the performance of a market index or underlying fund, less any applicable management fees. The value of the market index or underlying fund fluctuates depending on the market value of the securities that make up the index or fund. The value of these accounts may, depending on the performance of the market index or underlying fund, increase or decrease on a daily basis and even fall lower than the initial capital invested if the rate of return, after deduction of management fees, is negative.

Should the market index or underlying fund be unavailable or cease to be used by the Insurer for any reason whatsoever, the Insurer reserves the right to replace it with another market index or underlying fund it deems equivalent or to determine the applicable rate of return.

**Transaction date:** Except under certain circumstances, the transaction date for a purchase or redemption shall be the business day on which the form is received at the Insurer's office, provided that it is completed in full, duly signed and submitted with any required amounts. The Insurer reserves the right to change the transaction date without notice.

It should be noted that amounts invested in Canadian Bond Index, Canadian Equity Index, American Equity Index and International Equity Index accounts will, without exception, be processed on the business day following their receipt.

**Redemption and transfer fees:** This investment may be redeemed or transferred at any time, subject to transfer and redemption fees, as applicable.

**6 DECLARATION**

I acknowledge that I have read and understood the Important Notice section.

I acknowledge that my advisor has provided all necessary information for my comprehension of the La Capitale Investment accounts in which I decided to invest.

Signed at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_.

X \_\_\_\_\_ X \_\_\_\_\_  
 Signature of Contractholder Witness to Contractholder's signature

**Minimum GIC deposit by province**

Province	Minimum GIC deposit
Alberta	\$515.46
British Columbia	\$510.20
Manitoba	\$510.20
Newfoundland	\$526.32
New Brunswick	\$510.20
Northwest Territories, Nunavut	\$515.46
Nova Scotia	\$515.46
Ontario	\$510.20
Prince Edward Island	\$519.48
Quebec	\$518.03
Saskatchewan	\$515.46
Yukon	\$510.20