





#### 4. TRANSFER OF 10% PENALTY-FREE PORTION TO THE PURCHASE FEE SERIES

- The 10% penalty-free portion of all redemption-fee accounts of plans selected in Section 2 will be transferred to purchase-fee accounts. The investment options for the destination account will be the same as the source account **OR**
- Complete the following section:

##### SOURCE OF FUNDS

La Capitale Investment Account	Code	% of transfer
		10% penalty-free
		10% penalty-free
		10% penalty-free
		10% penalty-free
		10% penalty-free
		10% penalty-free
		10% penalty-free
		10% penalty-free
		10% penalty-free
		10% penalty-free
		10% penalty-free
		10% penalty-free

##### DESTINATION OF FUNDS

The total source funds must be 100% invested

La Capitale Investment Account	Code (2___ ___)	% invested (allocation)
		%
		%
		%
		%
		%
		%
		%
		%
		%
		%
		%
		%

**Total investment: 100%**

If periodic payments are already authorized for the source account, they will continue with no change.

#### 5. TRANSFER FROM ONE LA CAPITALE ACCOUNT TO ANOTHER LA CAPITALE ACCOUNT

##### SOURCE OF FUNDS

##### La Capitale Investment Account

Investment name	Code	Transfer amount
		<input type="checkbox"/> Total or \$ _____
		<input type="checkbox"/> Total or \$ _____
		<input type="checkbox"/> Total or \$ _____
		<input type="checkbox"/> Total or \$ _____
		<input type="checkbox"/> Total or \$ _____
		<input type="checkbox"/> Total or \$ _____
		<input type="checkbox"/> Total or \$ _____
		<input type="checkbox"/> Total or \$ _____
		<input type="checkbox"/> Total or \$ _____
		<input type="checkbox"/> Total or \$ _____

##### Guaranteed Investment Certificates

Account No.	Maturity or upon receipt	Transfer amount
_____	<input type="checkbox"/> Maturity or <input type="checkbox"/> upon receipt	<input type="checkbox"/> Total or \$ _____
_____	<input type="checkbox"/> Maturity or <input type="checkbox"/> upon receipt	<input type="checkbox"/> Total or \$ _____
_____	<input type="checkbox"/> Maturity or <input type="checkbox"/> upon receipt	<input type="checkbox"/> Total or \$ _____
_____	<input type="checkbox"/> Maturity or <input type="checkbox"/> upon receipt	<input type="checkbox"/> Total or \$ _____
_____	<input type="checkbox"/> Maturity or <input type="checkbox"/> upon receipt	<input type="checkbox"/> Total or \$ _____

##### Daily Interest Account

Total or \$ \_\_\_\_\_

